

Gladstein, Reif & Meginniss LLP  
By: Kent Y. Hirozawa (KH 4465)  
817 Broadway  
New York, New York 10003  
(212) 228-7727

Crandall, Pyles, Haviland & Turner, LLP  
By: Bradley J. Pyles  
P. O. Box 596  
Logan, West Virginia 25601  
(304) 752-6000

Attorneys for United Mine Workers of America

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11 Case Nos.

BETHLEHEM STEEL CORPORATION  
a New Jersey corporation, et al.,

01-15288 (BRL) through  
01-15302, 01-15308 through  
01-15315 (BRL)  
Jointly Administered

Debtors.

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**AMENDED DESIGNATION OF CONTENTS OF RECORD ON APPEAL  
AND STATEMENT OF ISSUES**

The United Mine Workers of America (“UMWA”), after conferring with counsel for the Debtors, files this Amended Designation. The UMWA designates the following documents to be included in the Record on Appeal in its appeal under 28 U.S.C. §158(a) from the Order of the Bankruptcy Court entered March 25, 2003, styled **Order Pursuant to Section 1114 of the Bankruptcy Code Authorizing Termination of Retiree Benefits:**

	<b>Date Filed</b>	<b>Docket #</b>	<b>Description</b>
1	03/03/2003	990	Motion of Debtors for Authorization to Terminate Retiree Benefits Pursuant to Section 1114 of the Bankruptcy Code, with Attached Exhibits and Proposed Order.
2	03/13/2003	1032	Objection to Motion of Debtors for Authorization to Terminate Retiree Benefits Pursuant to Section 1114 of the Bankruptcy Code filed by Kent Y. Hirozawa on behalf of

			United Mine Workers of America.
3	03/13/2003	1033	Response to Motion of Debtors for Authorization to Terminate Retiree Benefits Pursuant to Section 1114 of the Bankruptcy Code filed by Babette A. Ceccotti on behalf of United Steelworkers of America.
4	03/13/2003	1035	Response to Motion, Crossmotion and Objection to Debtors' Motion to Terminate Retiree Benefits filed by Frank F. Velocci on behalf of Official Section 1114 Committee of Retirees, with Attachments: #1 Certification of A. Dennis Terrell in Support of Crossmotion and Objection, # 2 Exhibits A through E to Certification of A. Dennis Terrell, #3 Certification of James Van Vliet in Support of Crossmotion and Objection, #4 Crossmotion and Objection of Official Section 1114 Committee of Retirees, #5 Proposed Form of Order.
5	03/17/2003	1043	Reply to Motion / Debtors' Reply to Objections of the Retirees' Committee and United Mine Workers of America to Debtors' Motion Pursuant to Section 1114 of the Bankruptcy Code for Authorization to Terminate Retiree Benefits filed by George A. Davis on behalf of Bethlehem Steel Corporation. Attachments: Exhibit Exhibits A through L, Proposed Order, and Additional attachment(s) added on 3/21/2003.
6	03/25/2003	1060	Order signed on 3/25/2003, Pursuant to Section 1114 of the Bankruptcy Code Authorizing Termination of Retiree Benefits.
7	3/24/2002		Exhibits Admitted at Hearing of 3/24/2003: Letter from Dorothy L. Stephenson to Bradley J. Pyles dated March 21, 2003, with attached Operating Reports for January and February 2003, and Sources and Uses Schedule (Sources and Uses Schedule to be filed under seal).
8	04/02/2003	1072	Notice of Appeal from Order pursuant to Section 1114 of the Bankruptcy Code Authorizing Termination of Retiree Benefits filed by Kent Y. Hirozawa on behalf of United Mine Workers of America.
9			Transcript of hearing of March 24, 2003.

## STATEMENT OF ISSUES

1. Whether the Bankruptcy Court erred in granting the Debtor's motion to terminate retiree health benefits of UMWA retirees pursuant to §1114 of the Bankruptcy Code, and finding that the substantive requirements of §1114 were met.

2. Whether the Bankruptcy Court erred in granting the Debtor's motion to terminate retiree health benefits in view of the Debtor's violation of §1114(f)(2) of the Bankruptcy Code with respect to certain UMWA retirees.

Dated: New York, New York  
May 7, 2003

GLADSTEIN, REIF & MEGINNISS, LLP

By: /s/ Kent Y. Hirozawa  
Kent Y. Hirozawa (KH 4465)

817 Broadway  
New York, New York 10003  
(212) 228-7727

CRANDALL, PYLES, HAVILAND  
& TURNER, LLP  
By: Bradley J. Pyles  
P. O. Box 596  
Logan, West Virginia 25601  
(304) 752-6000

Attorneys for United Mine Workers of America

## CERTIFICATE OF SERVICE

I hereby certify that the foregoing Amended Designation of Contents of Record on Appeal and Statement of Issues is being served on May 7, 2003, in accordance with General Order M-182 upon the persons listed below:

Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, New York 10153  
Att'n: Mark A. Jacoby

Drinker, Biddle & Reath, LLP  
30 Broad Street, 30th Floor  
New York, New York 10004  
Att'n: A. Dennis Terrell

Cohen, Weiss & Simon, LLP  
330 West 42nd Street  
New York, New York 10036  
Att'n: Babette A. Ceccotti

Office of the United States Trustee  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Att'n: Tracy H. Davis

Kramer Levin Naftalis & Frankel, LLP  
919 Third Avenue  
New York, New York 10022  
Att'n: Thomas M. Mayer

Davis, Polk & Wardwell  
450 Lexington Ave.  
New York, New York 10017  
Att'n: John Fouhey

Sidley Austin Brown & Wood LLP  
875 Third Avenue  
New York, New York 10022  
Att'n: Lee S. Attanasio

/s/ Kent Y. Hirozawa  
Kent Y. Hirozawa (KH 4465)